

# CLIENT FACT SHEET



**Drew's Trips**

Please attach a recent client picture here.

Please fill out completely:

**SCAN AND EMAIL** it back to [FactSheets.DrewsTrips@gmail.com](mailto:FactSheets.DrewsTrips@gmail.com)

OR

**MAIL** it to P.O. Box 895 Plymouth, MA 02362

## General Information

Client's Name (First, Middle, Last): \_\_\_\_\_

(Name as it appears on legal documentation: license, I.D. card, birth certificate, etc.)

Date of Birth: \_\_\_\_\_ Gender: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Cell Number: \_\_\_\_\_

Can client travel with a 1:4 staff/participant ratio? \_\_\_\_\_

If no, please state reason and preferred ratio: \_\_\_\_\_

## Living Information & Emergency Contacts

### **Please Check Current Living Situation:**

\_\_\_ Family: \_\_\_ Community: \_\_\_ Supervised Apartment: \_\_\_ Independent Living: \_\_\_ Residence

### **If not living at home:**

Name of Contact Person: \_\_\_\_\_

Day Phone: \_\_\_\_\_ Evening Phone: \_\_\_\_\_

### **List TWO Emergency Contacts (Different from above)**

**Contact Name #1:** \_\_\_\_\_

Relationship to Client: \_\_\_\_\_

Day Phone: \_\_\_\_\_ Evening Phone: \_\_\_\_\_

**Contact Name #2:** \_\_\_\_\_

Relationship to Client: \_\_\_\_\_

Day Phone: \_\_\_\_\_ Evening Phone: \_\_\_\_\_

## Physical Information

Height: \_\_\_\_\_ Weight: \_\_\_\_\_

Eye Color: \_\_\_\_\_ Hair Color: \_\_\_\_\_

Does the client wear: Eyeglasses: \_\_\_\_\_ Hearing Aid: \_\_\_\_\_ Dentures: \_\_\_\_\_

If so, can the client take care of them independently? \_\_\_\_\_

Please Explain: \_\_\_\_\_

Does the client have limited mobility? \_\_\_ YES \_\_\_ NO

- If YES complete below. \_\_\_ Uses Walker \_\_\_ Tires Easily \_\_\_ Needs Assistance Walking

Please list any special instructions regarding mobility the staff may need to know:

\_\_\_\_\_

## **Social/Behavioral Information**

Does the client wander? \_\_\_\_\_ Long- or short-term memory loss? \_\_\_\_\_

Is the client known to be shy or withdrawn? \_\_\_\_\_ If so, in what situations? \_\_\_\_\_

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Is the client vulnerable? \_\_\_\_\_ If so, in what situations? \_\_\_\_\_

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### *Is the client physically inappropriate with: (check all that apply)*

Opposite sex: \_\_\_\_\_ Same sex: \_\_\_\_\_ Children: \_\_\_\_\_ Strangers: \_\_\_\_\_

Is client physically aggressive? \_\_\_\_\_

Has client ever been physically aggressive with peers? \_\_\_\_\_ Staff: \_\_\_\_\_

In detail, how should staff handle a physically aggressive situation? \_\_\_\_\_

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Has client ever been verbally aggressive with peers? \_\_\_\_\_ Staff: \_\_\_\_\_

In detail, how should staff handle a verbally aggressive situation? \_\_\_\_\_

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### *Does the client have a fear of: (check all that apply)*

Elevators: \_\_\_\_\_ Water: \_\_\_\_\_ Animals: \_\_\_\_\_ Dark: \_\_\_\_\_

Please explain in more detail these fears and how staff should handle if in this situation: \_\_\_\_\_

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Does the client have a history of stealing? \_\_\_\_\_

Can client drink alcohol? \_\_\_\_\_ If so, how much? \_\_\_\_\_

What is the client's swimming ability in a pool and/or ocean? \_\_\_\_\_

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## Medical Information

Physician: \_\_\_\_\_ Clinic: \_\_\_\_\_

Phone: \_\_\_\_\_ Insurance Company Name: \_\_\_\_\_

Plan #: \_\_\_\_\_ Group #: \_\_\_\_\_

What is the client's diagnosed disability? \_\_\_\_\_

Is the client on any medications? \_\_\_\_\_

***Please list all medications, what the medication is for, and when the medication is to be taken:***

(Attach separate page if necessary) \_\_\_\_\_

Can the client take medications independently? \_\_\_\_\_

Please list any allergies: \_\_\_\_\_

Please list any diet restrictions: \_\_\_\_\_

Does the client have seizures? \_\_\_\_\_

If so, how often? \_\_\_\_\_

Please list any special instructions for the staff in the event of a seizure: \_\_\_\_\_

## Money Management

Can the client handle all money? \_\_\_\_\_ Should staff handle money? \_\_\_\_\_

Does the client need a receipt for any purchases? \_\_\_\_\_

## Self-Care Skills

Does the client have street-safety skills? \_\_\_\_\_ If not, what type of assistance does the client need? \_\_\_\_\_

Does the client need assistance at mealtime (cutting food, etc.)? \_\_\_\_\_

Does the client bathe him/herself? \_\_\_\_\_ Need reminder to bathe? \_\_\_\_\_

Can client take care of toileting needs independently? \_\_\_\_\_

Please share any other information, not in this fact sheet, that applies to the client and that we should be aware of (attach separate sheet, if needed): \_\_\_\_\_

*I hereby give my approval for my child's participation in the Recreation Program and do hereby waive, release, absolve, indemnify, and agree to hold harmless Drew's Trips, and its directors and instructors from any claim arising out of injury to me or my child. I also consent to allow medical treatment in the case of an emergency. I give permission for photographs of my child/self to be used in future Drew's Trips publications.*

Parent/Guardian Signature \_\_\_\_\_

Client Signature (if over 18) \_\_\_\_\_